Client Care Information (See Terms of Engagement for full details)

Russell van Hout

| Person at Russel van Hout Ltd (t/a Russell van Hout) with the Day-to-Day Responsibility for this Matter: | Scott Russell <u>Scott@rvh.co.nz</u> 020 40969751 OR David van Hout <u>David@rvh.co.nz</u> 021 08614000 OR Rebecca Selby <u>Rebecca@rvh.co.nz</u> 027 3628258 |
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| Director at Russell van Hout Who is Responsible for Overseeing this Matter: | Scott Russell <u>Scott@rvh.co.nz</u> 020 40969751 OR David van Hout <u>David@rvh.co.nz</u> 021 08614000 OR Rebecca Selby <u>Rebecca@rvh.co.nz</u> 027 362 8258 |
| Summary of Work Required by You: | Please see covering email for details. |
| Work Timetable: | Please see covering email for details. |
| Basis of Charging (Amounts are Exclusive of GST): | We will charge on the basis of time spent on your matter, and the following rates per hour will apply (note other people with other charge-out rates may work on your file from time to time): |
| | Director:\$550.00Special Counsel:\$500.00Senior Associate:\$450.00Associate\$400.00Senior Solicitor:\$350.00Solicitor\$250.00Law clerk\$180.00Please also note that these charges are subject to review from time to time, including annually, and may increase. You will be notified of any increases in advance. |
| Experts and Third-party Professionals: | Unless we agree otherwise in writing, you are required to engage any expert or third- party professional directly and we are not responsible for the payment of any invoices rendered by the expert or third-party professional in relation to your matter. |
| Our Client: | Unless we agree otherwise in writing, your acceptance of our terms of engagement binds you in your personal capacity (and you agree that you are engaging us on a personal basis) and binds any entity on whose behalf you represent and provide us with instructions for (and you agree that you are engaging us on behalf of that entity or those entities, including a trust and/or company). |
| Estimates: | If you require an estimate of our fees for certain stages of your proceeding then we would be happy to provide you with one (which may be a range between a minimum and a maximum amount or for a particular task or step). Any estimate we provide will be exclusive of GST and disbursements unless specifically stated otherwise. You acknowledge that any estimate we provide is only an estimate and our best guess of what your fees might be but the actual amount of our fees will be dependent on various factors relevant to your particular case. |
| Insurance: | We hold professional indemnity insurance which meets the Law Society standards. |
| Lawyers' Fidelity Fund Coverage: | The Law Society maintains the Lawyers' Fidelity Fund for the purpose of providing clients of lawyers with protection against loss arising from theft by lawyers. The maximum amount to an individual claimant is limited to \$100,000. Except in certain circumstances specified in the Lawyers and Conveyancers Act 2006, the Fidelity Fund does not cover a client for any loss relating to money that a lawyer is instructed to invest on behalf of the client. |
| Limitation of Liability: | We limit our liability to the total amount of our fees (excluding GST) rendered to you for services to you on the applicable matter or \$100,000, whichever is lesser. Full details are in our terms of engagement. |
| Keeping Your Records: | We will retain or dispose of your records in accordance with our terms of engagement. We will provide copies to you in accordance with our obligations under the Privacy Act 2020 on request. We may charge for the cost of providing records to you. |
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| Compliance Obligations: | We are obliged to comply with all laws applicable to us in all jurisdictions, including (but not limited to): |
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| | Anti-money laundering and countering financing of terrorism laws; and |
| | Laws relating to tax and client reporting and withholdings. |
| | We may be required to undertake customer due diligence on you, persons acting on your behalf and other relevant persons such as beneficial owners and controlling persons. We may not be able to begin acting, or to continue acting, for you until that is completed. |
| Law Society's Client Care and Service Information: | The Law Society's client care and service information is set out below. |
| | Whatever legal services your lawyer is providing, he or she must: |
| | act competently, in a timely way, and in accordance with instructions received and arrangements made |
| | protect and promote your interests and act for you free from compromising influences or loyalties |
| | discuss with you your objectives and how they should best be achieved |
| | provide you with information about the work to be done, who will do it, and the way in which the services will be provided |
| | charge you a fee that is fair and reasonable, and let you know how and when you will be billed |
| | • give you clear information and advice |
| | protect your privacy and ensure appropriate confidentiality |
| | treat you fairly, respectfully, and without discrimination |
| | keep you informed about the work being done and advise you when it is completed |
| | let you know how to make a complaint, and deal with any complaint promptly and fairly |
| | The obligations lawyers owe to clients are described in the <u>Rules of Conduct and Client</u> <u>Care for Lawyers</u> . Those obligations are subject to other overriding duties, including duties to the courts and to the justice system. |
| | If you have any questions, please visit <u>www.lawsociety.org.nz</u> or call 0800 261 801. |
| Lawyers Complaints Service: | If you have a complaint about the services you have received from our firm please contact either Scott Russell, David van Hout or Rebecca Selby. |
| | If we have been unable to resolve a complaint or concern you may contact: |
| | The Lawyers Complaints Service |
| | Phone: 0800 261 801 |
| | Website: <u>www.lawsociety.org.nz/for-the-community/lawyers-complaints-</u> service/concerns-form |
| | Email: complaints@lawsociety.org.nz |
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